Client On-Line Access Request

(Complete and forward to National Office)

Select Setup Type: ☐ New Account Setup ☐ Update/Deletion of Existing ID: ____________________

System Access: ☐ Albridge (view only) | ☐ Pershing ☐ View Only ☐ Trading*

**I understand that I will be charged commissions and transactional fees in the event I request on-line trading capabilities. A copy of the applicable fee schedule may be provided by your representative.*

Complete This Section For New Account Setup Only

Primary Account Holder: ____ DOB: ____________

Secondary Account Holder: ____ DOB: ____________

Login ID: ______________________ Mother's Maiden Name: ______________________________

E-mail Address: ____

Complete This Section For All Setups/Changes/Deletions

		Add	Delete
Account #'s: ______________________	Name: ______________________________	☐	☐
______________________	______________________________	☐	☐
______________________	______________________________	☐	☐
______________________	______________________________	☐	☐

Grant of On-Line Account Access to Third Party – Pershing Only

Name of Third Party: ____

Login ID: ______________________ Mother's Maiden Name: ______________________________

E-mail Address: ____

Third Party Access: ☐ View Only ☐ Trading (only available for Third Party Money Managers)

By signing below, I authorize the third party indicated above to have online access to my account, understand the risks of allowing access to private information, and hold NRP Financial, Inc. and its employees harmless from any liability incurred as a result. If I have granted trading authority to a third party, I have executed an agreement defining the scope of their authority and authorize NRP Financial, Inc. to facilitate the execution of any transactions as though they were received from me.

All Account Owners Must Complete This Section

Do you wish to suppress receipt of hard copies of your confirmation and account statements and receive such statements at the email address listed above? ☐ No ☐ Yes

I understand and agree that I take full responsibility of any trading conducted online, either by me or a third-party who has trading authority. I will not hold NRP Financial, Inc. liable for any mistakes that I make trading on my own, or any problems with the website which I or an authorized third-party conducts trading. I understand that on-line trading is restricted to stocks and mutual funds. Also, I understand that the information obtained via online access has been obtained from sources believed to be reliable but cannot be guaranteed for accuracy. This information is not a substitute for tax records and may not be accurate for tax reporting purposes. Any questions about my individual tax situation must be directed to my tax consultant.

Primary Account Signature: ____ Date: ____________

Primary Account Printed Name: ____

Secondary Account Signature: ____ Date: ____________

Secondary Account Printed Name: ____

RR Signature: ________________________________ RR #: ______ Date: ________________

For National Office Use Only – Attn: Surveillance

☐ NRPF Acceptance________________________________ Date: ______________ (Supervising Principal)
☐ Verification of Account Information ______________ Date: ______________ (Service)
☐ Create Client Access______________________________ Date: ______________ (Technology)
☐ Provide Rep ID__________________________________ Date: ______________ (Technology)
☐ Enter into Back Office System ____________________ Date: ______________ (Documentation)
☐ Image Document ________________________________ Date: ______________ (Documentation)

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NRP Financial, Inc., Member FINRA/SIPC